EXTENSION EDUCATOR PROMOTION

A JOURNEY OF POSITIVE TRAJECTORY AND SUSTAINED EXCELLENCE

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NEBRASKA EXTENSION



Today's Objectives

- •Improve clarity and understanding of the Extension educator promotion process, timeline, and resources.
- Help Extension educators achieve promotion.
- Answer questions regarding the promotion process and expectations.

Today's Agenda

- •What is promotion?
- •Why is promotion important?
- *What is the promotion file process and timeline?
- *How to develop a quality promotion file.

General Resources

Professional Development

Unit Management

New Employees

Faculty/Staff

Programming

Search

Nebraska | JANR | Extension | Nebraska Extension Employee Resources | Faculty/Staff | Promotion & Tenure

Promotion & Tenure

Guidelines and Documentation

IANR Guidelines for Promotion and Tenure

IANR guidelines for annual evaluation, promotion, tenure and reappointment.

UNL Guidelines for Promotion and Tenure

UNL guidelines for annual evaluation, promotion, tenure and reappointment.

IANR Documentation Request for Promotion and/or Tenure ☑

This document lists the required and supplementary materials requested for tenure and/or promotion files for faculty.

Extension Excellence Key Practices &

Extension Excellence Key Practice Definitions.

For Specialists

 Roles and Responsibilities ☑ Roles and responsibilities for Extension Specialists including options that can yield scholarly work.

Educator Promotion Committees

- ► 4-H Youth Development Committee
- **▶** Human Sciences Committee
- ► Ag and Natural Resources Committee
- ► Campus/Statewide Committee

EMAIL US

https://myextension.unl.edu/facultystaff/promotion-tenure/

For Educators

Promotion Committee Structure ☑

Academic promotion committee structure and operating principles for Nebraska Extension educators.

• Educator Promotion Criteria ☑

Criteria for Extension educator promotion including time-in-rank guidelines, Extension Excellence Key Practices, and scholarship in Extension guidance.

• Evaluating Extension Excellence

Academic rank coaching questions for Extension educators.

Webinars

Educator Promotion Webinar

- Watch Now ☑
- View Slides ☑

Assistant Promotion Webinar

- Watch Now ☑
- View Slides ☑

https://myextension.unl.edu/facultystaff/promotion-tenure/

What is Academic Promotion?

- An acknowledgement of contribution, reputation and impact
- Evidence of intentional Extension
- Demonstrates a record of accomplishment
- A visible way to recognize sustained excellence
- A vote of confidence regarding future performance

Criteria for Appointment/Promotion in Rank

Assistant Extension Educator to <u>Associate Extension Educator Rank</u>

- Time-in-rank at assistant level is ordinarily at least five years and typically is six years. Candidates should typically have a minimum of five years in rank as of the October 1 due date for promotion files.
 Submitting a file early should be a rare exception.
- Candidate should be an accomplished extension professional with a strong record of <u>sustained</u> scholarly and creative work in extension that fulfills the individual's position description.

NOTE: Learn more at: Criteria for Promotion in Rank – Extension Educators

Has the candidate met the standard of sustained excellence in Extension over time?

Criteria for Appointment/Promotion in Rank

Associate Extension Educator to Extension Educator Rank

- All qualifications of lower ranks.
- Ordinary time-in-rank is at least six years and typically seven years. Candidates should typically have a
 <u>minimum of six years in rank as of the October 1 due date</u> for promotion files. Submitting a file early
 should be a rare exception.
- Candidate's achievements are sufficient to merit distinguished recognition in their discipline and who
 hold the professional respect of their colleagues. The file should demonstrate a high level of sustained
 accomplishment in the identified key practices and indicators of Extension Excellence.

NOTE: Learn more at: <u>Criteria for Promotion in Rank – Extension Educators</u>

Has the candidate met the standard of sustained excellence in Excellence over time?

Criteria for Appointment/Promotion in Rank

NOTE: Extension Instructors are not eligible for academic promotion until they obtain a master's degree and are appointed to an Extension educator role.

Why is Promotion Important?

- Affirmation of achievements, scholarly work and professional growth
- Career milestone
- Peer and administrative recognition
- More leadership opportunities
- Rewards (Associate, \$4,200/7%; Full \$6,400/9%)
 Corrected

Today's Agenda

- Promotion file process and timeline
- Promotion file content and expectations
- Planning for success
- Resources



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PROMOTION FILE PROCESS AND TIMELINE



Educator Promotion Committees

- 4-H Youth Development
- Agriculture and Natural Resources
- Human Sciences
- Campus/Statewide

Educator Promotion Committees

- Guided by Academic Promotion Committee Structure and Operating Principles for Nebraska Extension Educators
- Populated by educators who have attained full (and associate) extension educator rank
- Committee members are nominated and elected by peers
- Committees may include external members (e.g. members from other disciplines)
- Committee members are posted at:

https://myextension.unl.edu/facultystaff/promotion-tenure/

Unit Administrator is...

- Department/School/Unit Head
- Engagement Zone Coordinator
- Typically, your direct supervisor

- April 1 Letter of intent to apply for promotion to unit administrator. Copy Extension Associate Dean and Director and Linda Tempel.
- May 1 Unit administrator meets with faculty member to discuss file preparation, review dates and processes associated with file review, and assists with the candidate section.
- June to July Candidate assembles the promotion file. It is recommended that the candidate consult with mentor(s) and the unit administrator regarding file preparation. May ask the promotion committee chair questions.

- August Unit administrator, peers, mentor(s) review file and provide feedback.
- October 1 Submit electronic file to unit. NOTE: <u>Annual Report</u> documents <u>NOT</u> due.
 Submit file to your unit administrator <u>at least a week in advance</u> of due date to allow for review of administrative section.
- October 16 Promotion committee independently reviews file and forwards recommendation to unit administrator with copy to candidate and candidate's file.
- October Candidate appeals (if applicable)



- No later than November 1 Promotion committee meets to address appeals (if applicable)
- No later than November 1 The Supporting supervisor (Program Leader) is asked to write a letter to the primary supervisor assessing the candidate's work. This is <u>not</u> a recommendation letter.
- Early November The Unit administrator conducts an independent review of all materials contained in the file, including the promotion committee recommendation.
- Early November Candidate appeal (if applicable)



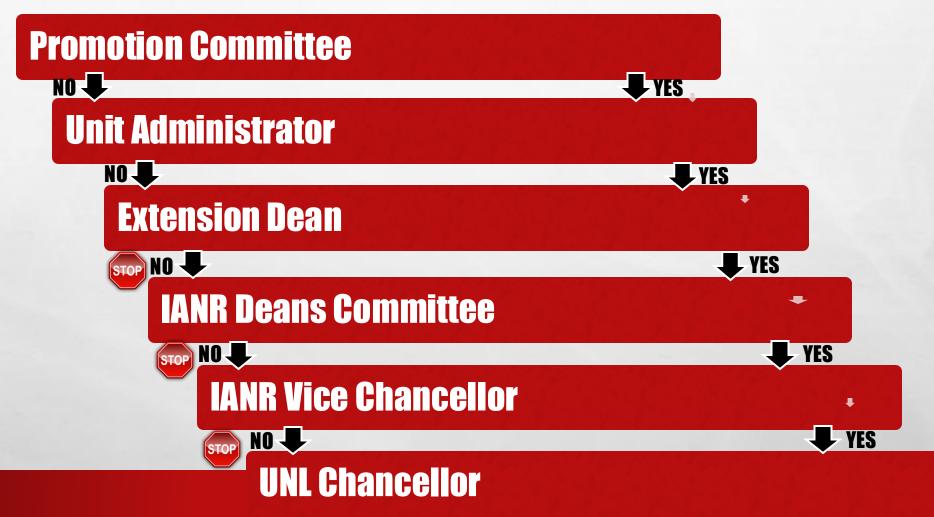
- Prior to November 15 Unit administrator re-evaluation due to an appeal (if applicable)
- November 15 File due to IANR Administration
- Early December Extension Dean reviews file and makes a recommendation to the IANR Deans Committee. The Committee reviews the file, provides a recommendation to the IANR Vice Chancellor, and notifies the candidate of their status
- December Candidate appeals (if applicable)
- January Deans meet to address appeals



- January-March IANR Vice Chancellor reviews file, provides recommendation to UNL Chancellor and notifies candidate of status
- Late April or May UNL celebration of promotion and tenure
- July 1 Promotions take effect, and promotion salary increases are awarded



Internal Evaluation Process



Recommendation Letter

- Communicates reviewer's decision to support candidate's application or otherwise
- Reasons that support the decision are included in the letter
- Important to note that the recommendation letter is based solely upon the contents of the file



Appeal Process

- Candidate must be notified of a negative recommendation within two working days.
- Candidate must inform group or individual not recommending promotion of intent to appeal within two working days



Appeal Process

- Candidate has five working days following notification to prepare appeal and present it orally, in writing, or both.
- Group and individual to whom appeal is being made must inform candidate of decision within five working days after appeal has been presented.

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PROMOTION FILE CONTENT AND EXPECTATIONS



Promotion File Content & Expectations

- **General Information (Candidate)**
- Administrative Section (Supervisor)
- **Candidate Section (Candidate)**

IANR Documentation Request for Promotion and/or Tenure

General Information

- Cover sheet Name, unit, date and desired rank
- **Table of contents (Use bookmarks in PDF)**



Administrative Section

- ☐ Faculty Promotion Recommendation Form
 ☐ Promotion internal evaluations
 ☐ Letter from the promotion committee
 ☐ Letter from Program Area Leader (work assessment/contribution, not a recommendation)
 - Letter from unit administrator (supervisor)
 - Letter from IANR Dean's Committee
- Position description
- Letter of offer
- Annual performance evaluations and Annual Progress Forms (since last promotion or initial appointment)
- Copy of unit's current promotion and/or tenure standards (Extension Educator Promotion Criteria document)

Faculty Promotion Recommendation Form

DEPARTMENTAL PROMOTION	AND TENURE COMMITTEE
Promotion Choose One Tenure Choose One V	Letter Attached - Choos Date
Breakdown of Committee Vote on Action: # of Yes Votes	# of No Votes # of Abstaining Votes
Comments (if no letter is attached):	
See attached letter.	

Revised 3/20/2019

INSTITUTE OF AGRICULTURE AND NATURAL RESOURCES SUMMARY OF RECOMMENDATION FOR PROMOTION AND/OR TENURE FORM

Tenure-track position		
Faculty Member		
Current Rank Date of Current Rank Proposed Promotion Rank TenuredChoss		
Date of Current Rank Proposed Promotion Rank Tenured		
Proposed Promotion Rank Tenured - Chosse One - ▼ Tenure - Chosse One - ▼ Tenu		
DEPARTMENTAL PROMOTION AND TENURE COMMITTEE Promotion — Choose One — ▼ Tenure — Choose One — ▼ Letter Attached — Choose Date Breakdown of Committee Vote on Action: # of Yes Votes # of No Votes # of Abstaining Votes		
Promotion Choose One▼ Tenure Choose One▼ Letter Attached Choose Date Breakdown of Committee Vote on Action: # of Yes Votes # of No Votes # of Abstaining Votes		
Breakdown of Committee Vote on Action: # of Yes Votes # of No Votes # of Abstaining Votes		
Breakdown of Committee Vote on Action: # of Yes Votes # of No Votes # of Abstaining Votes		
Comments (if no letter is attached):		
ACTION BY UNIT ADMINISTRATOR		
Promotion Choose One ▼ Tenure Choose One ▼ Letter Attached Chts Date		
Comments (if no letter is attached):		
ACTION BY DEAN(S) AND/OR DIRECTOR(S)		
Promotion — Choose One — ▼ Tenure — Choose One — ▼ Letter Attached — Choose One — ▼		
Comments (if no letter is attached):		
ACTION BY IANR DEANS		
Promotion — Choose One — ▼ Tenure — Choose One — ▼ Letter Attached — Choose Date		
ACTION BY VICE CHANCELLOR		
Promotion Choose One ▼ Tenure Recommended ▼ Letter Attached Yes ▼ Date		

Position Description



- Include current position description (signed)
- •If your position description has changed since your last promotion or your appointment, also include the previous position description(s).

Letter of Offer



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INSTITUTE OF AGRICULTURE AND NATURAL RESOURCES

- Include current letter of offer (signed)
- •If you have had more than one letter of offer since your last promotion or your appointment, also include the previous letters of offer.

Annual Faculty Performance Evaluations & Annual Progress Forms

- •Include performance evaluation documents since last promotion starting with the oldest first (signed)
- •Include Annual Progress Forms since last promotion starting with the oldest first (signed)

Annual Progress Form

Progress Toward Promotion Explanation (must provide): DEPARTMENTAL PROMOTION AND TENURE COMMITTEE -- Choose One Progress Toward Tenure -- Choose One Date

Gaps in promotion portfolio

Revised 3/29/2019 INSTITUTE OF AGRICULTURE AND NATURAL RESOURCES ANNUAL FACULTY PROGRESS FORM Form Use: Tenure-track position - Choos If yes, date of initial tenure-track appointment Progress Toward Promotion Progress Toward Tenure Appointment Renewal Evaluation Year Date of Current Rank ______ Current Rank Tenured <u>-- Choose</u> If yes, date tenure was granted DEPARTMENTAL PROMOTION AND TENURE COMMITTEE Progress Toward Promotion -- Choose One Progress Toward Tenure -- Choose One Date Explanation (must provide): ACTION BY UNIT ADMINISTRATOR Progress Toward Promotion -- Choose On Progress Toward Tenure -- Choose On Date Explanation (must provide) APPOINTMENT RENEWAL Recommended for Appointment Renewal -- Choose Unit Head Initials Comments: I have reviewed this document Faculty Member Signature (Faculty member comments provided on back if needed) NOTE: All specific term and special term appointments can be terminated as outlined in the University of Nebraska Board of Regents Chapter IV, Section 4.4.41 and Section 4.4.2.

Candidate Section

- **Candidate's letter of intent (Transmittal letter)**
- Curriculum vitae or resume
- Candidate's statement (See Appendix B—Candidate Section for Extension Educators)
 - Summary of Accomplishments
 - University Service, Professional Service and Community

Engagement



Candidate's Letter of Intent

- Address to unit administrator
- Declare plans to submit materials for consideration.
- Explain unique circumstances (position change, etc.)
- Limit to one page



Curriculum Vitae or Resume

Clearly note extent of contributions if collaborative work





Candidate Statement— Summary of Accomplishments

- It is the candidate's responsibility to make the case for promotion, not the promotion committee's or supervisor's responsibility. Don't assume others know the relevance and impact of the candidate's contributions.
- Do not exceed the 15-page limit.



Candidate Statement—

Extension Excellence

- Professionalism
- Engagement
- Innovation
- Relevance
- Meaningful

- Impactful
- Exceptional Teaching and Learning
- Research and Discovery
- Inclusive Excellence



Candidate Statement—

University Service, Professional Service, and Community Engagement

- Service to the University via participation on committees and leadership roles for UNL, IANR, Extension, Program Area Teams, Focus Teams, etc.
- Professional service in NCEA, ESP, ANREP, NACAA, NAE4-HA, NEAFCS and in subject matter professional organizations (e.g. American Society of Agronomy, Academy of Nutrition and Dietetics, etc.)
- Active involvement in your communities through participation in Chambers of Commerce, Kiwanis, Rotary, Connecting Young Nebraskans, Church and/or other community service or civic organizations.

- Most important section of the promotion file!
- Begin with an overview/abstract of the section content and how it is organized
- Generally grouped into 2-3 program focus areas
 - RPN Leadership, People Attraction, Regional Food Systems
 - 4-H STEM, Ag and Food Systems, College and Career Pathways



 Campus-based, county-based, statewide-focused, and other unique educator positions may consider including a brief half-page or less summary at the beginning of this section further describing their specific role assignments.

- Concise yet thorough
- Summarize accomplishments, impacts and verification of behavior change
- Demonstrated breadth and depth of programming
- Demonstrated initiative and leadership



- Programming partnerships, engagement and collaborative work
- Creativity, entrepreneurship and innovation
- External program funding- Most Valuable Programming (MVP) (grants, contracts, fees, sponsorships, etc.)

- Partnerships with specialists, researchers, others
- Program leveraging strategies
- Documented excellence and scholarly work
- Regional/national contribution and recognition



- Peer reviewed programs, publications and products
- Contributions to teams
- Interdisciplinary approach to solving complex issues
- Translational and action research



- New program delivery methods
- Documented and verified learner behavior change
- Examples of inclusive excellence
- Capture the essence of your work sustained excellence with positive trajectory



Possible format for each focus area:

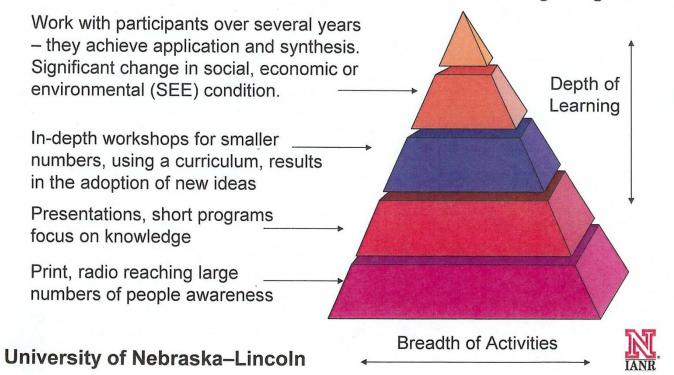
- Situation/Problem/Issue
- Duration (e.g., 4 years)
- Outcomes/Indicators
- Target audience
- Number of clientele reached

- Methods of delivery
- Partners/Coalitions/Collaborations
- Funding
- Accomplishments
- Impacts



Building a Program

Both a breadth and depth of educational activities on a targeted goal.





Supporting Materials

- Must be directly associated with the candidate statement
- Sample publications, websites, apps, curriculum, etc.
- May be included as an appendix
- Limit supporting materials to a reasonable quantity
- Consider including hyperlinks to this content



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PLANNING FOR SUCCESS



Planning for Success

- Begin early
- Identify measurable outcomes and indicators where you can document behavior change
- Alignment with The Big 3, Program Area Team and other Extension teamwork
- Plan and conduct programs/develop scholarly products
- Collect and document impact data



Planning for Success

- Ask peers and unit administrator for guidance
- Review examples of recent successful promotion files
- Consider feedback on Progress Towards Promotion form
- Ask colleagues within and outside your subject matter discipline to review for content, grammar, spelling, readability, and other aspects.
- Don't surprise your direct supervisor with a promotion file near the submission deadline.



Also Consider...

- Organization
- Correct spelling
- Grammar
- Clarity
- Neatness

- Be concise yet thorough
- Effective use of graphics, charts, etc.
- Define acronyms
- Select reviewers who will invest time reading your file and will give you constructive feedback

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RESOURCES



Resources

- Criteria for Promotion in Rank— Extension Educators *
- Evaluating Extension Excellence—Academic Rank Coaching Questions*
- University of Nebraska-Lincoln Guidelines for the Evaluation of Faculty: Annual Evaluations, Promotion, and Tenure*
- Institute of Agriculture and Natural Resources Guidelines for the Evaluation of Faculty: Annual Evaluations, Promotion, and Tenure*
- IANR Documentation Request for Promotion and/or Tenure*

* Website: https://myextension.unl.edu/facultystaff/promotion-tenure/

Resources

- Progress Towards Promotion form feedback
- Colleagues, peers, mentors, supervisor, unit administrator, past promotion committee members
- Recent successful promotion files available from colleagues
- Academic Promotion Committee Structure and Operating Principles for Nebraska Extension Educators*
- Alignment with The Big 3

* Website: https://myextension.unl.edu/facultystaff/promotion-tenure/

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- Help Extension educators achieve promotion.
- Answer your questions regarding the promotion process and expectations.

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